
Private Placement Monitor

www.privateplacementmonitor.com

In Focus Information LLC

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GCA helped CampusParc during its recent USPP

-01/22- Hear that **Global Capital Advisors** served as Private Placement Advisor as well as Ratings Advisor to **CampusParc LP** for its recent USPP. According to a GCA press release the company was

- Assisted in the placement agent selection process,
- Advised, in cooperation with the placement agents, on its prospective private placement, and
- Advised, in cooperation with the placement agents, on the ratings process.

On September 21, 2012, CampusParc LP acquired and closed a 50-year long-term lease and concession agreement with The Ohio State University to operate the University parking system. CampusParc is wholly owned by Australian superannuation funds and is managed by wholly-owned subsidiaries of QIC Limited, one of the largest institutional fund managers in Australia with over A\$70.3 billion under management as of June 30, 2013.

As reported, CampusParc was successful in achieving a “BBB” senior secured rating on the debt issue, a substantial oversubscription for its debut bond issue, and in attracting a broad range of investors to the transaction.

Global Capital Advisors is dedicated to the application of specialized capital markets and credit ratings expertise to clients seeking to issue debt private placements as well as multinational companies with debt transfer pricing needs. With extensive experience bringing issuers to the debt capital markets while advising clients on a full range of debt and ratings related issues, GCA offers both independent advice to debt issuers and expert opinions on intercompany debt.